



FINANCIAL MODELLING

Financial models and other systems representing forecasts and analysis are typically used to calculate projected total returns for investment opportunities. Such financial models are usually written in Excel spreadsheets or Access databases and are used to support decisions and applications such as management reporting, budgeting, investment appraisals, business planning, corporate finance transactions such as mergers, acquisitions and divestments, project financings and PFI projects and bids.

The Client

Gallium can assist many different types of client e.g. property managers, asset managers, hedge fund managers, private wealth managers, advisory firms or distributors. Typically, they are looking to expand their business or bring a new product, services or fund to market. In order to raise capital or equity they are required to calculate the financial performance and assess the financial risk. Such clients may also want:

- a clearer understanding of the risks and dynamics of their business;
- to calculate capital adequacy requirements for insurers or regulators;
- to calculate appropriate hurdle rates and performance ratios/rates;
- to perform sensitivity analysis on their existing business projections; and
- to assess the effects of different accounting or performance measurements; etc.

If you are such a potential client, then Gallium can assist you with building an appropriate financial model.

The Service

We have technical expertise not only in financial model design and the building of financial models, but also in project management, tax implications, sensitivity analysis, benchmarking and risk management.

Why Gallium?

Gallium assists clients by:

- Providing useful information relating to investment and/or strategic decisions.
- Assisting with the improvement of capital management.
- Providing sensitivity analysis.
- Providing cashflow analysis and performance measurements.
- Enabling them to integrate financial modelling into their decision-making processes.

Gallium has worked with many leading institutional and professional fund managers to develop complex financial models across a variety of asset classes, business models and geographic territories.

Financial modelling is an essential tool for investment appraisal and business management

Next Step

If you are interested in the financial modelling service then please contact us to obtain further information and to arrange a meeting to discuss your requirements in more detail.



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