



## INVESTMENT ADVISER

Gallium has extensive experience in the provision of investment advisory services to both on-shore and off-shore fund vehicles. We specialise in providing such services to the financial services sector, ranging from start-ups to established funds and we can accommodate a variety of fund structures and asset classes.

### The Client

Gallium has assisted numerous clients across a variety of asset classes, including:

- investment fund managers
- asset managers
- property managers
- property developers
- private equity managers
- forex traders
- loan providers
- fund administrators
- institutional investors
- local authorities
- property surveyor firms

### The Service

Gallium works with clients that have specialist asset management knowledge and experience, but lack the necessary regulatory permissions to conduct investment business. Gallium also works with funds that are registered off-shore, but invest in assets situated in the UK. Gallium provides the regulated service of providing investment advice, thus enabling fund managers, or Board directors to proceed with the purchase or sale of assets in accordance with the investment criteria of the funds.

Gallium has experience of a variety of asset classes. Our due diligence process is carried out within a structured framework designed to ensure that the fund managers do not breach the investment criteria and also to identify and address potential risks.

We identify specific strengths and weaknesses to enable fund managers to make their investment decisions. Our service includes:

- liaising with fund managers and administrators
- asset acquisition due diligence
- asset disposal due diligence
- ensuring that all investment or disposal opportunities adhere to the investment criteria of the fund
- monitoring of valuation procedures
- ensuring that assets are safeguarded
- providing the investment advice to the fund managers and administrators

### Why Gallium?

- ✓ The Gallium team has extensive experience in the provision of investment advisory services to both on-shore and off-shore fund vehicles.
- ✓ The Gallium team has in depth knowledge enabling it to identify and implement suitable structures and mechanisms for launching and operating alternative investment opportunities
- ✓ The Gallium team has assisted many of the leading institutional and professional investment managers.
- ✓ Gallium is an independent Operator.
- ✓ Gallium can accommodate any asset class.
- ✓ Gallium works with both institutional and private investors.
- ✓ Gallium is vastly experienced and cost effective.

**Gallium's primary aim is to enable its clients to create exciting investment opportunities**

### Next Step

If you are interested in the investment adviser service then please contact us to obtain further information and to arrange a meeting to discuss your requirements in more detail.

